

2025 TAX CLIENT CONTACT INFORMATION

Please print your name and fill out the necessary information below for any contact information that has changed since last year.

If there are no changes to your contact information, please print your name and check the box for "No Changes".

Client Name: No Changes
Change of Address:
City, State, Zip Code:
Taxpayer #1 Email Address:
Taxpayer #2 Email Address:
Taxpayer #1 Cell Phone:
Taxpayer #2 Cell Phone:
Taxpayer #1 Work Phone:
Taxpayer #2 Work Phone:
Home Number:
2025 SafeSend FOR DELIVERY
SafeSend is a secure way to have your tax returns delivered to you electronically. You can sign your e-file form, get a pdf copy of your returns, pay tax payments, and pay your invoice.
If you would like to use SafeSend, please ensure your name is printed above. Please also list your email address above. If this is for your individual return and you are married, please ensure both taxpayer & spouse emails are listed.
<u>Using SafeSend</u>
☐ Yes ☐ No